

# Client Referral Form

Fax completed form to Central Intake at 914-347-8859



|                  |  |                 |                                                                  |                                                                                                     |                                                                                   |               |  |
|------------------|--|-----------------|------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|---------------|--|
| Today's Date     |  | Last Name       |                                                                  | First Name                                                                                          |                                                                                   | Date of Birth |  |
| Sex on Insurance |  | Gender Identity | <input type="checkbox"/> Female<br><input type="checkbox"/> Male | <input type="checkbox"/> Transgender Woman/Female<br><input type="checkbox"/> Transgender Man/ Male | <input type="checkbox"/> Other<br><input type="checkbox"/> Choose not to disclose |               |  |

*Your answers to the following questions will help us reach you quickly and discreetly with important information.*

|                                                           |                                                                                                                                                                                                                       |  |                                                       |                    |  |  |                                                      |
|-----------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|-------------------------------------------------------|--------------------|--|--|------------------------------------------------------|
| Address                                                   | Street City State Zip Code                                                                                                                                                                                            |  |                                                       |                    |  |  |                                                      |
| Type of Residence                                         | <input type="checkbox"/> Private Residence<br><input type="checkbox"/> Homeless (Shelter/Street/Transitional Living Center)<br><input type="checkbox"/> Other: _____                                                  |  |                                                       |                    |  |  |                                                      |
| Mobile Phone                                              |                                                                                                                                                                                                                       |  | <input type="checkbox"/> OK to Leave Message - mobile | Other Phone        |  |  | <input type="checkbox"/> OK to Leave Message - other |
| Email Address                                             |                                                                                                                                                                                                                       |  |                                                       |                    |  |  | <input type="checkbox"/> Email is Shared             |
| Preferred Language                                        |                                                                                                                                                                                                                       |  |                                                       | Secondary Language |  |  |                                                      |
| Special Communication Needs                               | <input type="checkbox"/> None Reported<br><input type="checkbox"/> TDD/TTY Device<br><input type="checkbox"/> Language Interpreter<br><input type="checkbox"/> Sign Language<br><input type="checkbox"/> Other: _____ |  |                                                       |                    |  |  |                                                      |
| Special Physical Accommodations (If yes, please describe) |                                                                                                                                                                                                                       |  |                                                       |                    |  |  |                                                      |
| Primary Care Physician Name                               |                                                                                                                                                                                                                       |  |                                                       | Phone              |  |  |                                                      |
|                                                           |                                                                                                                                                                                                                       |  |                                                       | Fax                |  |  |                                                      |

*Please check off if any of the following applies to you:*

|                                                       |                                                              |                                                                                 |                                          |
|-------------------------------------------------------|--------------------------------------------------------------|---------------------------------------------------------------------------------|------------------------------------------|
| <input type="checkbox"/> Criminal History             | <input type="checkbox"/> Suicide Risk                        | <input type="checkbox"/> Recent Discharge from Psych or Substance Use Treatment | <input type="checkbox"/> Sex Offender    |
| <input type="checkbox"/> Parole/ Probation            | <input type="checkbox"/> Assisted Outpatient Treatment (AOT) | <input type="checkbox"/> Assertive Community Treatment (ACT)                    | <input type="checkbox"/> Eating Disorder |
| <input type="checkbox"/> History of Aggression        | <input type="checkbox"/> Medication Assisted Treatment       | <input type="checkbox"/> Chronic Health Conditions: _____                       |                                          |
| <input type="checkbox"/> Co-Occurring Disorder: _____ |                                                              | <input type="checkbox"/> History of or Current Substance Use Disorder: _____    |                                          |

|                                 |                                                          |                         |  |                      |  |              |
|---------------------------------|----------------------------------------------------------|-------------------------|--|----------------------|--|--------------|
| Does the client have insurance? | <input type="checkbox"/> Yes <input type="checkbox"/> No | Relationship to Insured |  |                      |  |              |
| Insurance                       |                                                          | ID/ Policy #            |  | Additional Insurance |  | ID/ Policy # |
|                                 |                                                          | Medicaid #              |  |                      |  | Medicaid #   |

*If different from client, please provide the information below.*

|                        |                            |  |               |  |                   |  |                    |
|------------------------|----------------------------|--|---------------|--|-------------------|--|--------------------|
| Insured Name           |                            |  | Date of Birth |  | Social Security # |  |                    |
| Emergency Contact Name |                            |  | Phone         |  | Relationship      |  | Preferred Language |
| Address                | Street City State Zip Code |  |               |  |                   |  |                    |

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*If client is a minor, please provide the information below.*

|                             |                            |       |  |              |  |                       |  |
|-----------------------------|----------------------------|-------|--|--------------|--|-----------------------|--|
| Parent/<br>Guardian<br>Name |                            | Phone |  | Relationship |  | Preferred<br>Language |  |
| Address                     | Street City State Zip Code |       |  |              |  |                       |  |

## Referral Information

|                                |                            |  |       |                  |  |  |  |
|--------------------------------|----------------------------|--|-------|------------------|--|--|--|
| Referral Source                |                            |  |       | Referral Contact |  |  |  |
| Primary Reason<br>for Referral |                            |  |       |                  |  |  |  |
| Address                        | Street City State Zip Code |  |       |                  |  |  |  |
| Phone                          |                            |  | Email |                  |  |  |  |

*If applicable, please fill out the hospital referral information below.*

|                                 |                                                          |                                    |                                                          |  |  |
|---------------------------------|----------------------------------------------------------|------------------------------------|----------------------------------------------------------|--|--|
| Recently Hospitalized?          | <input type="checkbox"/> Yes <input type="checkbox"/> No | COPS Referral (Hospital Inpatient) | <input type="checkbox"/> Yes <input type="checkbox"/> No |  |  |
| Hospital                        |                                                          |                                    | Discharge Date                                           |  |  |
| Discharge Paperwork Sent        | <input type="checkbox"/> Yes <input type="checkbox"/> No | If no, when will it be sent? _____ |                                                          |  |  |
| Receiving Injectable Medication | <input type="checkbox"/> Yes <input type="checkbox"/> No | If Yes, Next Due Date              |                                                          |  |  |
| Injectable Medication           |                                                          |                                    | Dosage                                                   |  |  |
| On Clozaril                     | <input type="checkbox"/> Yes <input type="checkbox"/> No | If Yes, Next Blood Draw            |                                                          |  |  |

*Please select a service location.*

|                                                                                             |                                                                                              |                                                                                              |                                                                                                 |
|---------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|
| <input type="checkbox"/> <b>Valley Cottage</b><br>104 Route 303<br>Valley Cottage, NY 10989 | <input type="checkbox"/> <b>White Plains</b><br>360 Mamaroneck Ave<br>White Plains, NY 10605 | <input type="checkbox"/> <b>Yonkers</b><br>20 South Broadway- Suite 402<br>Yonkers, NY 10701 | <input type="checkbox"/> <b>OnTrack NY</b><br>20 South Broadway- Suite<br>402 Yonkers, NY 10701 |
|---------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|

*For school referrals only*

|                                                                                                     |                                                                                                                   |                                                                                                       |
|-----------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
| <input type="checkbox"/> <b>Nyack Middle School</b><br>98 South Highland Ave<br>Nyack, NY 10960     | <input type="checkbox"/> <b>Nyack High School</b><br>360 Christian Herald Rd<br>Nyack, NY 10960                   | <input type="checkbox"/> <b>Fieldstone Middle School</b><br>100 Fieldstone Drive<br>Thiells, NY 10984 |
| <input type="checkbox"/> <b>North Rockland High School</b><br>106 Hammond Road<br>Thiells, NY 10984 | <input type="checkbox"/> <b>North Rockland High School Extension</b><br>65 Chapel Street<br>Garnerville, NY 10923 |                                                                                                       |

*Please select services you are interested in.*

|                                                                                                                                                |                                                                                      |                                         |
|------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|-----------------------------------------|
| <input type="checkbox"/> Care Management/Manager                                                                                               | <input type="checkbox"/> Community Oriented Recovery and Empowerment (CORE) Services | <input type="checkbox"/> Therapy        |
| <input type="checkbox"/> Peer Outreach                                                                                                         | <input type="checkbox"/> Employment Services                                         | <input type="checkbox"/> Family Support |
| <input type="checkbox"/> Substance Use Disorder /Credentialed Alcoholism & Substance Abuse Counselor (CASAC) (White Plains Clinic Only)        |                                                                                      |                                         |
| <input type="checkbox"/> Therapy & Medication Management for someone who has been affected by a loved one who has struggled with substance use |                                                                                      |                                         |

For information on all services and programs offered by Greater Mental Health of New York, please visit our website: [greatermentalhealth.org](http://greatermentalhealth.org)

**Please fax this form to (914) 347- 8859, attention Central Intake. If this form is incomplete, scheduling can be delayed.**